

Executive Support VA Services Overview

1. Calendar & Schedule Management

- Manage complex calendars for executives
- Coordinate appointments, meetings, and events
- Handle rescheduling, cancellations, and time-zone coordination
- Protect the executive's time through prioritization and gatekeeping

2. Email & Communication Management

- Monitor, organize, and triage inboxes
- Draft, send, and respond to emails on behalf of the executive
- Flag urgent messages and follow up on pending ones
- Prepare internal and external communication

3. Meeting Preparation & Follow-up

- Prepare agendas, talking points, and briefing documents
- Collect data or summaries for the executive
- Take meeting minutes and track action items
- Ensure follow-up tasks are completed

4. Travel Planning & Logistics

- Arrange flights, accommodations, and transportation
- Develop detailed travel itineraries
- Handle last-minute travel changes
- Process receipts and manage travel expenses

5. Project & Task Management

- Manage small projects or delegated tasks
- Track deadlines and deliverables
- Maintain checklists and dashboards
- Coordinate across teams
- 6. Documentation & File Management
- Create and organize digital files and reports

- Maintain contracts and confidential documents
- Prepare spreadsheets, slide decks, and proposals

7. Research & Information Gathering

- Conduct market or client research
- Summarize findings concisely
- Compile data for decision-making

8. Personal Assistance (if requested)

- Manage personal appointments or reservations
- Handle gift purchases and event planning
- Track renewals and subscriptions

9. Vendor, Client & Stakeholder Coordination

- Serve as liaison for the executive
- Coordinate with vendors, partners, or clients
- Manage sensitive communications

10. Administrative & Operational Support

- Create standard operating procedures
 - Assist with HR tasks such as interview scheduling
 - Update CRM systems
 - Support invoicing and basic bookkeeping
- ### **Soft Skills Required**
- High discretion and confidentiality
 - Excellent communication skills
 - Attention to detail
 - Strong prioritization abilities
 - Proactive problem solving
 - Tech-savviness